

Bogotá, November 7, 2024

To

Maria Fernanda Beltrán Vieira

Deputy Superintendent for Issuers

Financial Superintendence of Colombia

Bogotá, D.C.

Referencia: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No attachments

Dear Dr., Beltrán:

According to the provisions of Article 5.2.4.3.1 of Decree 2555 of 2010 regarding the obligation to report relevant information, we hereby inform your Office about the development of a securitization process of vehicle loans in Colombian pesos originated by Banco Santander de Negocios Colombia S.A., through the TIV V-9 issuance, to be conducted by Titularizadora Colombiana S.A. Regarding the securitization process, the corresponding procedures will be carried out before the Colombian Financial Superintendency, and the issuance will take place on the date determined in the public offering notice of the first tranche.

In the securitization process, a Universalidad will be created under the terms of Law 1328 of 2009, called Universalidad TIV V-9, composed of vehicle loans denominated in Colombian pesos acquired by Titularizadora from Banco Santander de Negocios Colombia S.A. From Universalidad TIV V-9, the TIV V-9 securities will be issued in Class A (single series 2029) and Class B (series B1 2034 and B2 2034).

The Universalidad TIV V-9 will include a credit enhancement mechanism (a revolving liquidity facility of up to 2.5% of the outstanding principal balance of the TIV V-9 Class A) provided by Titularizadora Colombiana S.A. as coverage for the payment of the TIV V-9 Class A.

The TIV V-9 securities will be placed through a public offering under the book-building process (first tranche) and best-efforts underwriting (second tranche).

In any case, the final terms and conditions of the TIV V-9 Issuance will be set forth in the issuance documents (Prospectus and Offering Regulations) and in the corresponding public offering notice, as applicable.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León

Alternate legal representative

Elaborated by: Luisa Mora Narváez - Lawyer Secretary General

Reviewed and approved by: David Briceño Cárdenas Legal - Coordinator of Issuance Structuring