

Bogotá, September 28th 2021

To
Sandra Patricia Perea Díaz
Deputy Superintendent for Issuers
Financial Superintendence of Colombia
Bogotá, D.C.

Ref: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No Attachments

Dear Mrs. Perea:

In relation to what is indicated in the article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the process of securitization of mortgage loans in UVR through the Issue TIPS UVR U-5, to be conducted by Titularizadora Colombiana S.A. In relation to the securitization process, the corresponding procedures will be carried out before the Financial Superintendence of Colombia and the issuance will take place on the date determined in the book building opening notice.

The securitization process will start with the conformation of the Universality as Law 546 of 1999 stipulates. The Universality to be created is called TIPS UVR U-5, and is formed with VIS and Non VIS Mortgage Credits defined in UVR. From the Universality the securities TIPS UVR U-5, type A (unique series 2036), B (unique series 2036), MZ (unique series 2036) and C (unique series 2036) will be issued

The Universality TIPS UVR U-5 has a partial coverage mechanism (revolving liquidity mechanism up to 1% of the capital left of the TIPS UVR U-5 Type A) given by the Titularizadora Colombiana S.A. as a coverage destined to pay the TIPS UVR U-5 Type A.

The securities TIPS UVR U-5 will be sell through public offer using the Book Building mechanism for the first batch and Underwriting to the best effort for the second one.

We remain at your disposal to provide any additional information that may be required.

Cordialmente,

Ricardo Molano León
Representante legal suplente

Elaborated: Geraldine Fandiño Bustos
Approved: David Briceño Cárdenas