

Bogota, June 18th 2021

To  
Sandra Patricia Perea  
Deputy Superintendent for Issuers  
Financial Superintendence of Colombia  
Bogota, D.C.

Ref: 600-001 Titularizadora Colombiana S.A.  
058 Relevant Information  
50 Request/Submission  
No Attachments

-----

Dear Mrs. Perea:

In relation to what is indicated in the article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the process of securitization of mortgage loans in Colombian Pesos through the Issue TIPS PESOS N-21, to be conducted by Titularizadora Colombiana. These credits will be acquired by the Titularizadora from bank Davivienda.

The securitization process will start with the conformation of the Universality as Law 546 of 1999 stipulates. The Universality to be created is called TIPS PESOS N-21 and is formed with VIS and Non-VIS Mortgage Credits defined in Colombian Pesos. From the Universality the securities TIPS PESOS N-21, type A (series 2034) and B (series B1 2036 and B2 2036).

The Universality TIPS PESOS N-21 has a partial coverage mechanism (revolving liquidity mechanism up to 1% of the capital left of the TIPS PESOS N-21 Type A) given by the Titularizadora Colombiana S.A. as a coverage destined to pay the TIPS PESOS N-21 type A.

The securities TIPS PESOS N-21 will be sold through public offer using the Book Building mechanism for the first batch and Underwriting to the best effort for the second one.

We remain at your disposal to provide any additional information that may be required

Sincerely,

Ricardo Molano León  
Alternate Legal Representative

Elaborated: Geraldine Fandiño Bustos  
Approved: David Briceño Cárdenas