

Bogotá, July 2nd, 2024

To
Maria Fernanda Beltrán Vieira
Deputy Superintendent for Issuers (E)
Financial Superintendence of Colombia
Bogotá, D.C.

Ref.: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No attachments

Dear Dr., Beltrán:

In relation to what is indicated in the article 5.2.4.3.1 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the process of securitization of mortgage loans in Colombian Pesos through the Issue TIPS PESOS N-23, to be conducted by Titularizadora Colombiana S.A. In relation to the securitization process, the corresponding procedures will be carried out before the Financial Superintendence of Colombia and the issuance will take place on the date determined in the book building opening notice.

The securitization process will start with the conformation of the Universality as Law 546 of 1999 stipulates. The Universality to be created is called TIPS PESOS N-23, which may be formed with Non-VIS Mortgage Credits defined in Colombian Pesos acquired by the Titularizadora from BBVA Colombia. From the Universality the securities TIPS PESOS N-23, type A (unique series 2039) and B (series B1 2039 and B2 2039) will be issued.

The Universality TIPS PESOS N-23 has a partial coverage mechanism (revolving liquidity mechanism up to 1% of the capital left of the TIPS PESOS N-23 Type A) given by the Titularizadora Colombiana S.A. as a coverage destined to pay the TIPS PESOS N-23 Type A.

The securities TIPS PESOS N-23 will be sold through public offer using the Book Building mechanism for the first batch and Underwriting to the best effort for the second one.

In any case, the final terms of Issue TIPS PESOS N-23 will be established in the issuance documents (Prospectus and Regulation) and in the corresponding public offering notice, as applicable.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Andrés Lozano Umaña
Legal Representative

Elaborated by: Luisa Mora Narváez - Lawyer Secretary General
Reviewed and approved by: David Briceño Cárdenas Legal - Coordinator of Issuance Structuring