

Bogotá, November 7, 2023

To
Leyla Thiab Hamdan
Deputy Superintendent for Issuers (E)
Financial Superintendence of Colombia
Bogotá, D.C.

Ref.: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No attachments

Dear Dr., Thiab:

According to the provisions of Article 5.2.4.3.1 of Decree 2555 of 2010 regarding the obligation to report relevant information, we hereby inform your Office about the development of a securitization process of car loans in Colombian pesos originated by Finanzauto S.A., through the TIV V-5 issuance, to be conducted by Titularizadora Colombiana S.A. Regarding the securitization process, the corresponding procedures will be carried out before the Financial Superintendence Office, and the issuance will take place on the date determined in the public offering notice of the first batch.

In the securitization process, a Universalidad will be created under the terms of Law 1328 of 2009 called Universalidad TIV V-5, made up of car loans denominated in Colombian pesos acquired by the Titularizadora from Finanzauto S.A. From the Universalidad TIV V-5 are issued the securities TIV V-5 class A (unique Serie 2028) and B (series B1 2033, B2 2033, and B3 2033).

The Universalidad TIV V-5 will have an enhancement facility (revolving liquidity mechanism up to 2.5% of the outstanding capital of the TIV V-5 Serie A) provided by Titularizadora Colombiana S.A. as a coverage destined to pay the TIV V-5 Serie A.

The TIV V-5 securities will be placed through public offering using the Book Building mechanism (first batch) and a best-effort underwriting (second batch).

In any case, the final terms of Issue TIV V-5 will be established in the issuance documents (Prospectus and Regulation) and in the corresponding public offering notice, as applicable.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León
Alternate Legal Representative

Elaborated by: Luisa Mora Narváez - Lawyer Secretary General
Reviewed and approved by: David Briceño Cárdenas Legal - Coordinator of Issuance Structuring