

Bogotá, July 18<sup>th</sup>, 2024

To

**Maria Fernanda Beltrán Vieira**

Deputy Superintendent for Issuers (E)  
Financial Superintendence of Colombia  
Bogotá, D.C.

Ref.: 096431  
600-001 Titularizadora Colombiana S.A.  
058 Relevant Information  
50 Request/Submission  
No attachments

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Dear Dr., Beltrán:

By the provisions outlined in Article 5.2.4.3.1 of Decree 2555 of 2010 related to the obligation to report relevant information, through this communication, we inform your Office about the results of the mortgage securitization process carried out by Titularizadora Colombiana S.A. on July 17 and 18, 2024, based on mortgage loans acquired by the entity from BBVA Colombia.

The placement of the TIPS Pesos N-23 mortgage securities issued under the Universalidad TIPS Pesos N-23 was fully completed for a total value of 200.880.200.000 Colombian Pesos. The TIPS Pesos N-23 were placed in the market through the book-building process and best-efforts underwriting at the following rates: TIPS Pesos N-23 Class A 2039: 11.65% E.A., TIPS Pesos N-23 Class B Series B1 2039: 12.50% E.A., and TIPS Pesos N-23 Class B Series B2 2039: 15.00% E.A.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

**Ricardo Molano León**

Alternate legal representative

Elaborated by: Luisa Mora Narváez - Lawyer Secretary General

Reviewed and approved by: David Briceño Cárdenas Legal - Coordinator of Issuance Structuring