

Bogotá, December 14, 2023

To

Leyla Thiab Hamdan

Deputy Superintendent for Issuers (E)
Financial Superintendence of Colombia
Bogotá, D.C.

Ref.: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No attachments

Dear Dr., Thiab:

In compliance with the provisions of article 5.2.4.3.1 of Decree 2555 of 2010 regarding the obligation to report relevant information, we hereby inform your Office that the Board of Directors of Titularizadora Colombiana S.A., on Thursday, December 14, 2023, approved the BOCEAS Placement Prospectus to be placed exclusively among the shareholders through private offering in December 2023 for the amount of 3.404.999.992 Colombian pesos. Below, we would like to share the general information about the BOCEAS:

GENERAL INFORMATION ABOUT BOCEAS
TYPE OF SECURITIES: Mandatorily Convertible Bonds (hereinafter "Boceas")
AMOUNT: 1.520.130 Boceas
SERIES: Boceas will be issued in a unique serie.
FACE VALUE: \$2.239,94
TOTAL AMOUNT OF ISSUANCE: \$3.404.999.992
MINIMUM INVESTMENT VALUE: \$2.239,94
MATURITY DATE: One (1) year
INTEREST RATE: 13,75 % E.A
METHOD OF PAYMENT: Overdue quarter

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León

Alternate Legal Representative

Elaborated by: Luisa Mora Narváez - Lawyer Secretary General

Reviewed and approved by: Ricardo Molano León – General Secretary