

Bogotá, June 3<sup>rd</sup>, 2022

Sandra Patricia Perea  
Deputy Superintendent for Issuers and Other Agents  
Financial Superintendence of Colombia  
Bogotá, D.C.

Ref: 600-001 Titularizadora Colombiana S.A.  
058 Relevant Information  
50 Request/Submission  
No Attachments

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Dear Mrs. Perea:

In relation to what is indicated in the article 5.2.4.1.5 of the Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office the probability that on June 22, 2022, the ground of termination of the issue TIPS Pesos N-1 occurs, in the following terms:

**1. Previous to the issue TIPS Pesos N-1**

The securitization process that originated the issue TIPS Pesos N-1 took place in June 22 of 2011. Through this issue credits Non-VIS originated and administrated by Banco Bancolombia and Banco Davivienda were securitized. The amount of the issue was COP \$ 238.901.100.000.00 in June 22 of 2011, which was represented in mortgage securities with the following characteristics:

Type	Series	Duration expiry (months)	Effective anual interest rate	Payment method	Amount of the series (COP \$)
TIPS A N-1	A 2021	120	6.99%	In arrears	205.105.300.000
TIPS B N-1	B 2026	180	11.80%	In arrears	27.968.900.000
TIPS MZ	MZ 2026	180	11.00%	In arrears	4.661.500.000
TIPS C	C 2026	180	11.00%	In arrears	1.165.400.000

In the Regulation of the Issue TIPS Pesos N-1 it was established that the termination takes place when the total capital balance of TIPS equals zero (0).

**(i) Relevant information fact**

Based on the information of the accounts and payments of the issue TIPS Pesos N-1 known until today, as well as the statistical projections of cash flow behavior in the mortgage credits that conform the underlying asset of the issue TIPS Pesos N-1 made by the Titularizadora Colombiana as administrator of the securitization process, we inform that according to the expected scenario, there is a high probability that on June, 22 of 2022, the

ground of termination of the issue TIPS Pesos N-1 occurs. For its illustration the following numbers given from the projection of the Securities Balance for the next month are exposed:

2. Saldos de Capital Proyectados /Projected Principal Balance				
Fecha / Date	TIPS A-2021	TIPS B 2026	TIPS MZ 2026	TIPS C 2026
22/05/2022	-	-	-	259,000,536
22/06/2022	-	-	-	-
22/07/2022	-	-	-	-
22/08/2022	-	-	-	-

(ii) **Actual situation of the underlying assets of the issue TIPS Pesos N-1**

With a cut to April 30<sup>st</sup> of 2022, the circumstances of the underlying assets of the issue **TIPS Pesos N-1** are the following:

<b>Saldo de cartera en millones de pesos</b>	14.267,44		
<b>Tasa promedio ponderada</b>	12.17%		
<b>LTV (relación cartera / garantía)</b>	16.72%		
<b>Plazo restante en meses</b>	51		
<b>% de cartera No Vis</b>	100%		
<b>Cartera por calificación</b>	A	79.7%	
	B	2.2%	
	C	0.1%	
	D	0.3%	
	E	17.7%	
<b>Bienes recibidos en pago en millones de pesos</b>	0	0	

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León  
 Alternate Legal Representative

Elaborated: Luisa Fernanda Mora – Lawyer General Secretariat  
 Reviewed and approved: Bibiana Marcela Novoa Medina - Juridical Coordinator of Emissions Management