

Bogotá, December 13, 2022

To

**Sandra Patricia Perea**

Deputy Superintendent for Issuers  
Financial Superintendence of Colombia  
Bogotá, D.C.

Ref.: 600-001 Titularizadora Colombiana S.A.  
058 Relevant Information  
50 Request/Submission  
No attachments

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Dear Dr., Perea:

In compliance with the provisions of article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information, we allow give scope to reach the communication reported on May 23, 2022, by which your Office was informed about the development of a securitization process that may include mortgage loans and housing leasing contracts denominated in UVR through the TIPS UVR U-6 issue since it has presented changes related to (i) the selected portfolio; (ii) Series of the security; and (iii) placement and awarding mechanism of the securities.

In this regard, we hereby to communicates that the securitization process will be carried out through the conformation of a Universalidad under the terms of Law 546 of 1999 denominated TIPS SOCIAL UVR U-6, formed with VIS mortgage loans denominated in UVR in accordance with the Social Framework of Securitization under which the issue was structured. As from the Universalidad TIPS SOCIAL UVR U-6, will be issued the securities TIPS SOCIALES UVR U-6 class A (unique Serie 2027) and B (series B1 2032 and B2 2032). TIPS SOCIALES shall be Securities of Specific Use with Social Character in compliance with paragraph (ii) of sub-number 1.3.6.1.2.8. of Chapter II of Title I of Part III of the Legal Basic Circular issued by the Financial Superintendence of Colombia and its amendments (External Circular 28 of 2020 and External Circular 20 of 2022 together with the regulations that may amend or complement them).

The Universality TIPS SOCIALES UVR U-6 has a partial coverage mechanism (revolving liquidity mechanism up to 1% of the capital left of the TIPS SOCIALES UVR U-6 Type A) given by the Titularizadora Colombiana S.A. as a coverage destined to pay the TIPS SOCIALES UVR U-6 Type A.

The securities TIPS SOCIALES UVR U-6 will be sold through public offer using the Book Building mechanism for the first batch and Underwriting to the best effort for the second one.

In any case, the final terms of Issue TIPS SOCIALES UVR U-6 will be established in the issuance documents (Prospectus and Regulation) and the corresponding public offering notice, as applicable.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

**Ricardo Molano León**

Alternate Legal Representative

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