

Bogota, February 19, 2021

To
Sandra Patricia Perea
Deputy Superintendent for Issuers and Other Agents
Financial Superintendence of Colombia
Bogota, D.C.

Ref: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No Attachments

Dear Mrs. Perea:

In relation to what is indicated in the article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the process of securitization of vehicle loans in Colombian Pesos through the issue TIV V-2, to be conducted by Titularizadora Colombiana. The credits will be acquired by the Titularizadora from Finanzauto S.A. In relation to the securitization process, the corresponding procedures will be carried out before the Financial Superintendence Office and the issuance will take place on the date determined in the public offering notice of the first batch.

The securitization process will start with the conformation of the Universality as Law 1328 of 2009 stipulates. The Universality to be created is called TIV V-2 and is formed with vehicle loans defined in Colombian Pesos. From the Universality TIV V-2 the securities TIV V-2 type A (unique series 2026), B (series B1 2031 and B2 2031) and C (unique series 2031) will be issued.

The Universality TIV V-2 has a partial coverage mechanism (revolving liquidity mechanism up to 2.5% of the capital left of the TIV V-2 Type A) given by the Titularizadora Colombiana S.A. as a coverage destined to pay the TIV V-2 Type A.

The securities TIV V-2 will be sell through public offer using the Book Building mechanism for the first batch and Underwriting to the best effort for the second one.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León
Alternate legal representative

Checked and approved: David Briceño Cárdenas