

Bogota, March 8th, 2022

To
Sandra Patricia Perea
Deputy Superintendent for Issuers and Other Agents
Financial Superintendence of Colombia
Bogota, D.C.

Ref: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No Attachments

Dear Mrs. Perea:

In relation to what is indicated in article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the securitization process of vehicle loans in Colombian Pesos through the issuance TIV V-3, to be conducted by Titularizadora Colombiana. The loans will be acquired by the Titularizadora from Finanzauto S.A. In relation to the securitization process, the corresponding procedures will be carried out before the Financial Superintendence Office and the issuance will take place on the date determined in the public offering notice of the first batch.

On the securitization process will occur the incorporation of the *Universalidad* as stipulated by Law 1328 of 2009. The *Universalidad* to be constituted is called TIV V-3 and has as underlying assets vehicle loans denominated in Colombian Pesos. From the *Universalidad* TIV V-3 the securities TIV V-3 A (unique Serie 2027), B (Series B1 2032 and B2 2032) and C Classes (unique Serie 2032) will be issued.

The *Universalidad* TIV V-3 has an enhancement facility (revolving liquidity mechanism up to 2.5% of the outstanding capital of the TIV V-3 Serie A) provided by Titularizadora Colombiana S.A. as a coverage destined to pay the TIV V-3 Serie A.

The TIV V-3 securities will be sold through public offering using the Book Building mechanism for the first batch and a best effort Underwriting for the second batch.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León
Alternate legal representative