

Bogota, May 15th 2019

Sandra Patricia Perea
Deputy Superintendent for Issuers and Other Agents
Financial Superintendence of Colombia
Bogota C.D.

Ref: 600-001 Titularizadora Colombiana
058 Relevant Information
50 Request/Submission
No Attachments

Dear Mrs. Perea,

In relation to what is indicated in the article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the process of securization of mortgage loans in Colombian Pesos through the Issue TIPS PESOS N-19, taking place in may 2019 and conducted by Titularizadora Colombiana. These credits will be acquired by the Ttiularizadora from tha banks Davivienda and Bancolombia.

The securitization process will start with the conformation of the Universality as Law 546 of 1999 stipulates. The Universality to be created is called TIPS PESOS N-19 and is formed with VIS and Non-VIS Mortgage Credits. From the Universality the securities TIPS PESOS N-19, type A (series 2024 and 2034), B (series 2034), MZ (series 2034) and C (series 2034), will be issued.

The Universality TIPS PESOS N-19 has a partial coverge mechanism (revolving liquidity mechanism up to 1% of the capital left of the TIPS PESOS N-19 type A) given by the Titularizadora Colombiana S.A. as coverge destined to pay the TIPS PESOS N-19 type A.

The securities TIPS PESOS N-19 will be sell through public offer using the Book Building process for the first lot and Underwriting for de second one.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Adriana Martinez Antorveza
Alternate Legal Representative.