

Bogota, August 8th 2019

Sandra Patricia Perea  
Deputy Superintendent for Issuers and Other Agents  
Financial Superintendence of Colombia  
Bogota, D.C.

Ref: 600-001 Titularizadora Colombiana S.A.  
058 Relevant Information  
50 Request/Submission  
No Attachments

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Dear Mrs. Perea:

In relation to what is indicated in the article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the process of securitization of mortgage loans in UVR through the Issue TIPS UVR U-4, taking place in August 2019 and conducted by Titularizadora Colombiana. These credits will be acquired by the Titularizadora from the banks Davivienda, Bancolombia and Fondo Nacional del Ahorro.

The securitization process will start with the conformation of the Universality as Law 546 of 1999 stipulates. The Universality to be created is called TIPS UVR U-4, and is formed with VIS and Non VIS Mortgage Credits defined in UVR. From the Universality the securities TIPS UVR U-4, type A (unique series 2029), B (unique series 2034), MZ (unique series 2034) and C (unique series 2034) will be issued.

The Universality TIPS UVR U-4 has a partial coverage mechanism (revolving liquidity mechanism up to 1% of the capital left of the TIPS UVR U-4 Type A) given by the Titularizadora Colombiana S.A. as a coverage destined to pay the TIPS UVR U-4 Type A.

The securities TIPS UVR U-4 will be sell through public offer using the Book Building mechanism for the first batch and Underwriting to the best effort for the second one.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Alberto Gutiérrez Bernal  
Legal Representative