

Bogota, August 15th 2019

Sandra Patricia Perea
Deputy Superintendent for Issuers and Other Agents
Financial Superintendence of Colombia
Bogota, D.C.

Ref: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No attachments

Dear Mrs. Perea:

In relation to what is indicated in the article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office that Titularizadora Colombiana set the amount of the first batch issue of securities TIPS A 2029 U-4 with a quantity of 1.166.135.500 UVR corresponding to a total of 2.332.271 securities TIPS A 2029 U-4, which were offer through the mechanism of Book Building.

Besides, Titularizadora Colombiana S.A. defined the rate for TIPS A 2029 U-4 in 2,22% EA.

On the other hand, Titularizadora Colombiana S.A. formalized the terms of the public offer with the Information Prospectus send to the Financial Superintendence of Colombia, the National Registry of Issues and the Bolsa de Valores de Colombia (the leading capital market infrastructure operator).

The information allocation of the mortgage loans TIPS UVR U-4 will be available when the investors submit their demands through the brokerage firms.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Adriana Martínez Antorveza
Alternate Legal Representative