Bogota, September 12 2019

Sandra Patricia Perea
Deputy Superintendent for Issuers and Other Agents
Financial Superintendence of Colombia
Bogota, D.C.

Ref: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No Attachments

Dear Mrs. Perea:

In relation to what is indicated in the article 5.2.4.1.5 of Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the process of securitization of vehicle loans in Colombian Pesos through the issue TIV V-1, taking place in September 2019 and conducted by Titularizadora Colombiana. The credits will be acquired by the Titularizadora from Finanzauto S.A.

The securitization process will start with the conformation of the Universality as Law 1328 of 2009 stipulates. The Universality to be created is called TIV V-1 and is formed with vehicle loans defined in Colombian Pesos. From the Universality TIV V-1 the securities TIV V-1 type A (unique series 2024) and B (unique series 2029) will be issued.

The Universality TIV V-1 has a partial coverage mechanism (revolving liquidity mechanism up to 1% of the capital left of the TIV V-1 Type A) given by the Titularizadora Colombiana S.A. as a coverage destined to pay the TIV V-1 Type A.

The securities TIV V-1 will be sell through public offer using the Book Building mechanism for the first batch and Underwriting to the best effort for the second one.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Alberto Gutiérrez Bernal
Legal Representative