

Bogota, July 26th 2018

Sandra Patricia Perea
Deputy Superintendent for Issuers and Other Agents
Financial Superintendence of Colombia
Bogota D.C.

Ref: 154001

600-001	Titularizadora Colombiana
058	Relevant Information
50	Request/Submission
	No Attachments

Dear Mrs. Perea,

In relation to what is indicated in the article 5.2.4.1.5. of the Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the outcomes of the securitization process of mortgage loans made by the Titularizadora Colombiana S.A. in July 25th and 26th of 2018, corresponding to the mortgage loans acquired from Banco Davivienda, Banco Caja Social and Bancolombia.

The placement of mortgage securities TIPS UVR U-13 issued from the Universality TIPS UVR U-3, was made for a total value of COP \$1.949.729.500 UVR's units. The TIPS UVR U-3 were placed in the market through the mechanism of Book Building and Underwriting to the best effort with the following rates: TIPS URV U-3 Type A 2028: 3.18% E.A., TIPS UVR U-3 Type B 2033: 5.00% E.A., TIPS UVR U-3 Type MZ 2033: 7.00% E.A. and series C 2033: 8.5% E.A.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León
Alternate Legal Representative.