

Bogotá, October 4, 2024

To

Maria Fernanda Beltrán Vieira

Deputy Superintendent for Issuers

Financial Superintendence of Colombia

Bogotá, D.C.

Ref.:	600-001	Titularizadora Colombiana S.A.
	058	Relevant Information
	50	Request/Submission
		No attachments

Dear Dr., Beltrán:

In compliance with Article 5.2.4.3.1 of Decree 2555 of 2010 regarding the obligation to report relevant information, we hereby inform Your Office that, as of today, Titularizadora Colombiana S.A. has set the issuance amount for the first tranche of the TIPS A 2029 N-24 and TIPS A 2039 N-24 securities at COP \$112,003,000,000 and COP \$177,500,000,000, respectively, corresponding to a total of 1,120,030 TIPS A1 2029 N-24 securities and 1,775,000 TIPS A2 2039 N-24 securities, which were offered through the Book Building mechanism.

Likewise, Titularizadora Colombiana S.A. established the cut-off rate for the TIPS A1 2029 N-24 at 10.40% E.A. and for the TIPS A2 2039 N-24 at 10.78% E.A.

On the other hand, Titularizadora Colombiana S.A. formalized the terms of the public offer with the Information Prospectus send to the Financial Superintendence of Colombia, the National Registry of Issues and the Bolsa de Valores de Colombia (the leading capital market infrastructure operator).

The information allocation of the mortgage loans TIPS PESOS N-24 will be available when the investors submit their demands through the brokerage firms.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León

Alternate legal representative

Elaborated by: Luisa Mora Narváez - Lawyer Secretary General

Reviewed and approved by: David Briceño Cárdenas Legal - Coordinator of Issuance Structuring