

Bogotá, March 8, 2024

To

Maria Fernanda Beltrán Vieira

Deputy Superintendent for Issuers (E)
Financial Superintendence of Colombia
Bogotá, D.C.

Ref.: 028861
600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No attachments

Dear Dr., Beltrán:

By the provisions outlined in Article 5.2.4.3.1 of Decree 2555 of 2010 related to the obligation to report relevant information, through this communication, we inform your Office about the results of the securitization process of mortgage loans and housing leasing contracts carried out by Titularizadora Colombiana S.A. on March 6 and 8, 2024, based on mortgage loans and housing leasing contracts acquired by the entity from Banco Davivienda.

The placement of the TIPS Pesos N-22 mortgage securities issued under the Universalidad TIPS Pesos N-22 was fully completed for a total value of 315.000.000.000 Colombian Pesos. The TIPS Pesos N-22 were placed in the market through the book-building process and best-efforts underwriting at the following rates: TIPS Pesos N-22 Class A 2039: 10.90% E.A., and TIPS Pesos N-22 Class B 2039: 15.00% E.A.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León

Alternate legal representative

Elaborated by: Luisa Mora Narváez - Lawyer Secretary General

Reviewed and approved by: David Briceño Cárdenas Legal - Coordinator of Issuance Structuring