



Bogota, May 23<sup>rd</sup>, 2016

To  
Sandra Patricia Perea  
Deputy Superintendent for Issuers,  
Investment Portfolios and Other Agents  
Finance Superintendent's Office  
Bogotá, D.C.

Re.: I2016050397  
600-001 Titularizadora Colombiana S.A.  
058 Relevant Information  
50 Request/Submission  
No attachments

Dear Ms. Perea,

Pursuant to subsection 5.2.4.1.5 of Decree 2555/2010 regarding the obligation to report relevant information, we hereby inform your Office of the outcomes of the mortgage-backed securitization that Titularizadora Colombiana S.A. performed the 19th and 20th days of May 2016 loans purchased by Titularizadora from *"Financiera de Desarrollo Nacional – Findeter"*.

The underwriting of TER IPC R-1 securities issued based on the TER IPC R-1 *Universalidad* was performed for a total amount of COP \$233.900.700.000. The TER IPC R-1 securities were placed in the market through *"Demanda en Firme"* and best effort underwriting mechanisms at the following interest rates: Class A 2028 TER IPC R-1: IPC+3.65%; and Class B 2031 TER IPC R-1: IPC + 4%.

Please, do not hesitate in contacting us for any further information.

Sincerely,

Ricardo Molano León  
Alternate Legal Representative