

Bogota, May 07th, 2018

To
Sandra Patricia Perea
Deputy Superintendent for Issuers,
Investment Portfolios and Other Agents
Finance Superintendent's Office
Bogotá, D.C

Re.: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No attachments

Dear Ms. Perea,

In development of what is stated in article 5.2.4.1.5 of Decree 2555 of 2010 related to the obligation to report relevant information, we allow you to inform your Office about the development of a securitization process for mortgage loans in pesos through the TIS PESOS H-2 Issue to be carried out by the Titularizadora Colombiana S.A. during the month of May 2018, from mortgage loans acquired by the entity to Confiar Cooperativa Financiera.

The securitization process will be carried out based on the conformation of a *Universalidad* in the terms of Law 546 of 1999 called TIS PESOS H-2, conformed by Non VIS and VIS credits denominated in Colombian pesos. The *Universalidad* TIS PESOS H-2 is used to issue the TIS Pesos H-2 class A (single series 2028) and B (series B1 2033 and B2 2033).

The *Universalidad* TIS PESOS H-2 has a partial coverage mechanism (rotating liquidity mechanism up to 1% of the capital balance of the Class A TIS Pesos H-2) granted by the Titularizadora Colombiana S.A. as coverage for the payment of Class A TIS Pesos H-2.

The TIS Pesos H-2 Class A titles will be placed through public offer under the modalities of bookbuilding and underwriting at the best effort (second batch).

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León
Alternate Legal Representative