

Bogota, June 25th 2021

Sandra Patricia Perea  
Deputy Superintendent for Issuers  
Financial Superintendence of Colombia  
Bogota, D.C.

Ref.:  
600-001 Titularizadora Colombiana S.A.  
058 Relevant Information  
50 Request/Submission  
No Attachments

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Dear Mrs. Perea:

In relation to what is indicated in the article 5.2.4.1.5. of the Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the outcomes of the securitization process of mortgage loans made by the Titularizadora Colombiana S.A. in June 24th y 25th of 2021, corresponding to the mortgage loans acquired from Banco Davivienda.

The placement of mortgage securities TIPS PESOS N-21 issued from the Universality TIPS PESOS N-21 was made for a total value of COP \$326.404.400.000. The TIPS PESOS N-21 were placed in the market through the mechanism of Book Building and Underwriting to the best effort with the following rates: TIPS PESOS N-21 Type A 2034 6.06% E.A, TIPS PESOS N-21 Type B series B1 2036: 6.7% E.A. and TIPS PESOS N-21 Type B series B2 2036: 11.6% E.A.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León  
Alternate Legal Representative.

Elaborated: Geraldine Fandiño Bustos  
Approved: David Briceño Cárdenas