

Bogota, August 16th 2019

Sandra Patricia Perea
Deputy Superintendent for Issuers and Other Agents
Financial Superintendence of Colombia
Bogota D.C.

Ref: 849532

600-001	Titularizadora Colombiana
058	Relevant Information
50	Request/Submission
	No Attachments

Dear Mrs. Perea,

In relation to what is indicated in the article 5.2.4.1.5. of the Decree 2555 of 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we inform your Office about the outcomes of the securitization process of mortgage loans made by the Titularizadora Colombiana S.A. in August 15th and 16th of 2019, corresponding to the mortgage loans acquired from Banco Davivienda, Bancolombia and Fondo Nacional del Ahorro.

The placement of mortgage securities TIPS UVR U-4 issued from the Universality TIPS UVR U-4, was made for a total value of 1.322.232.500 UVRs units. The TIPS UVR U-4 were placed in the market through the mechanism of Book Building and Underwriting to the best effort of the following rates: TIPS UVR U-4 Type A 2029: 2.22% E.A, TIPS UVR U-4 Type B 2034: 4.70% E.A., TIPS UVR U-4 Type MZ 2034: 7.20% E.A. and TIPS UVR U-4 Type C 2034: 9.00% E.A.

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Alberto Gutiérrez Bernal
Legal Representative